

Date: 25th January, 2019

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Dear Sir/Madam,

Scrip Code: 531137.

Scrip Id: GEMSI

Subject: Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2018.

We are herewith enclosing the Reconciliation of Share Capital Audit Report for the quarter ended **31st December, 2018** in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and Circular No. D&CC/FITTC/CIR-16/2002 dated 31-12-2002 as amended by Circular No. CIR/MRD/DP/30/2010 dated 06-09-2010 issued by Securities & Exchange Board of India (SEBI).

Kindly take the above on record.

Thanking you.

For Gemstone Investments Limited

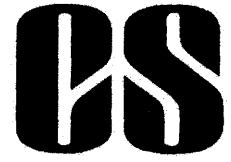


Dhara Brahmbhatt
MD & Compliance Officer
Encl: As above



NEELAM AHIRE

B.Com.A.C.S, L.L.B.

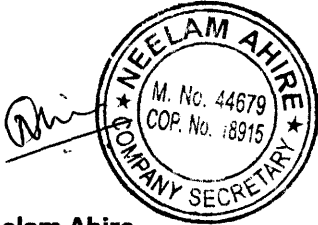


To,
The Board of Directors,
Gemstone Investments Limited,
502-B, Padmavati Heights,
5th Floor, Shradhdhanand Road Ext,
Vile Parle (E), Mumbai - 400057.

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **Gemstone Investments Limited** ("the Company") and **Sharex Dynamic (India) Pvt. Ltd.**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **31st December, 2018.**



Neelam Ahire
Practicing Company Secretary
C. P. No:-18915
M. No:-44679

Date: 25th January 2019
Place: THANE

NEELAM AHIRE

B.Com,A.C.S, L.L.B.

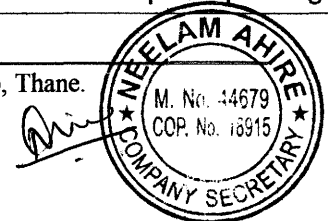


RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	31 st December, 2018				
2.	ISIN	INE503D01027				
3.	Face Value	Re. 1 /- each				
4.	Name of the Company	Gemstone Investments Limited *				
5.	Registered Office of the Company	502-B, Padmavati Heights, 5 th Floor, Shraddhanand Road Ext, Vile Parle (East), Mumbai - 400057.				
6.	Correspondence Address	502-B, Padmavati Heights, 5 th Floor, Shraddhanand Road Ext, Vile Parle (East), Mumbai - 400057.				
7.	Telephone & Fax No	+91 7208992060				
8.	Email Address	gemstoneltd@gmail.com				
9.	Website	www.gemstoneltd.com				
10.	Name of the Stock Exchange where the Company's securities are listed	BSE Limited				
		Number of Shares		% of total Issued Capital		
11.	Issued Capital	74750000		100.00		
12.	Listed Capital (Exchange wise) (as per Company records)	74750000		100.00		
13.	Held in Dematerialized form in NSDL	18521422		24.78		
14.	Held in Dematerialized form in CDSL	55728728		74.55		
15.	Physical	499850		0.67		
16.	Total No. of Shares (12+13+14)	74750000		100.00		
17.	Reasons for difference, if any between (10&11), (10&15), (11&15)	No Difference				
	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars ***	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
-	-	-	-	-	-	-
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
19.	Register of Members is updated (Yes/No)	Yes				
	If not updated up to which date	Not Applicable				
20.	Reference of previous quarter with regards to excess dematerialized shares if any	NIL				
21.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?	Not Applicable				
22.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending					

Add: 102, C-30, Anamika Building, Sector 9, Shanti Nagar, Mira Road (E), Thane.

email: csneelamahire@gmail.com Mob:+91 9920100910

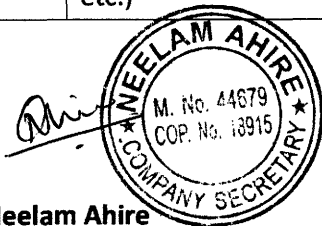


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beyond 21days with the reasons for delay:			
Total No. of Demat request	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable
23.	Name, Telephone & Fax No. of Compliance Officer of the Company	Dhara Brahmhatt MD & Compliance Officer Tel no: +91 7208992060 <i>Note: The Company has appointed Director as Compliance Officer of the Company and the Company is in process of appointing full time Company Secretary cum Compliance Officer.</i>	
24.	Name, Address, Tel & Reg. No. of PCS	Neelam Ahire Practicing Company Secretary C-30, Anamika Building, Sector 9, Shanti Nagar, Mira Road-East, Thane.-401107 C. P. No:-18915 Mem. No:-44679	
25.	Appointment of common agency for share registry work. If yes, name & address:	Yes Sharex Dynamic (India) Pvt. Ltd. Unit-1, Luthra Ind. Premises, 1 st Floor, 44 - E, M Vasanti Marg, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai- 400 072. Tel No. : 022-28515606 Email Id : sharexindia@vsnl.com	
26.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	NA	



Neelam Ahire
Practicing Company Secretary
C. P. No:-18915
M. No:-44679

Date: 25th January 2019
Place: THANE