

19th July, 2017

To,
Listing Compliance
BSE Limited
P.J Tower
Fort
Mumbai- 400 001.

Scrip Code: 531137

Scrip ID: GEMSI

**Sub: Reconciliation of Share capital Audit certificate for the quarter ended on
30th June, 2017**

Dear Sir/ Ma'am,

We are enclosing herewith certificate of Practicing Company Secretary for Reconciliation of Share capital Audit for the quarter ended on 30th June, 2017.

This Report is submitted under Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996 and vides SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

This is for your information and record.

Thanking You,

For Gemstone Investments Limited


Dhara Brahmbhatt
Managing Director
DIN: 06433270





K B Chokhani & Associates

Practising Company Secretary
Corporate Law Consultant

Komal Chokhani

B.Com, ACS, LLB

Address: B-44, Dhiraj Co. Op. Hsg. Soc. Ltd., Poddar Road, Malad (East), Mumbai - 400097 | Email: komalchokhani@gmail.com | M: 9769352289

To,
The Board of Directors,
Gemstone Investments Limited,
502-B, Padmavati Heights,
5th Floor, Shraddhanand Road Ext,
Vile Parle (E), Mumbai-400057.

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **Gemstone Investments Limited** and **Sharex Dynamic (India) Pvt. Ltd.**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended 30th June, 2017.

For **M/s. K B Chokhani & Associates**
Company Secretaries

Komal Chokhani

CS Komal Chokhani
Proprietor
C.P. No. 17850
M. No.: A 40265



Date: 19/07/2017
Place: Mumbai

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	30 th June, 2017				
2.	ISIN	INE503D01027				
3.	Face Value	Re. 1 /- each				
4.	Name of the Company	Gemstone Investments Limited				
5.	Registered Office of the Company	502-B, Padmavati Heights, 5 th Floor, Shradhanand Road Ext, Vile Parle (E), Mumbai-400057.				
6.	Correspondence Address	Same as above				
7.	Telephone & Fax No	022-65102060				
8.	Email Address	gemstoneltd@gmail.com				
9.	Website	www.gemstoneltd.com				
10.	Name of the Stock Exchange where the Company's securities are listed	BSE Limited				
		Number of Shares		% of total Issued Capital		
11.	Issued Capital	74750000		100		
12.	Listed Capital (Exchange wise) (as per Company records)	74750000		100		
13.	Held in Dematerialized form in NSDL	17591921		23.5		
14.	Held in Dematerialized form in CDSL	56659229		75.8		
15.	Physical	498850		0.7		
16.	Total No. of Shares (12+13+14)	74750000		100		
17.	Reasons for difference, if any between (10&11), (10&15), (11&15)	No Difference				
	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars ***	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
-	-	-	-	-	-	-
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
19.	Register of Members is updated (Yes/No)	Yes				
	If not updated up to which date	Not Applicable				
20.	Reference of previous quarter with regards to excess dematerialized shares if any	NIL				
21.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?	Not Applicable				
22.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21days with the reasons for delay:					
Total No. of Demat request		No. of Requests	of	No. of Shares	Reasons for Delay	
Confirmed after 21 days		Nil		Nil	Not Applicable	
Pending for more than 21 days		Nil		Nil	Not Applicable	



23.	Name, Telephone & Fax No. of Compliance Officer of the Company	Dhara Brahmhatt Tel no: 022-65102060
24.	Name, Address, Tel & Reg. No. of PCS	M/s. K B Chokhani & Associates PCS Komal Chokhani Company Secretaries Add: B-44, Dhiraj Co. Op. Hsg. Soc. Ltd. Poddar Road, Malad East, Mumbai-400097 Tel No.022-22045055/ 22045044. C.P. No. 17850 M. No. A40265
25.	Appointment of common agency for share registry work. If yes, name & address:	Yes Sharex Dynamic (India) Pvt. Ltd. Unit-1, Luthra Ind. Premises, 1 st Floor, 44-E, M VasantiMarg, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai- 400 072. Tel No. : 022-28515606 Email Id : sharexindia@vsnl.com
26.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	NA

For **M/s. K B Chokhani & Associates**
Company Secretaries

Komal Chokhani

CS Komal Chokhani
Proprietor
C.P. No. 17850
M. No.: A40265



Date: 19/07/2017
Place: Mumbai