

Nisha Verma
B.Com., LL.B., A.C.S.

PS N. V. & ASSOCIATES
Practising Company Secretary

D-6, Ashirwad Society, Plot No. 35, Gorai-1,
Gorai Bridge, Borivali (W), Mumbai - 400 092.
Tel : 022-2868 3861. Mob.: +91 81082 30934
E-mail : nisha.sda@gmail.com/nisha.nvfirm@gmail

To,

The Board of Directors,
Gemstone Investments Limited,
Room No. 105, 1st Floor,
Shradhanand Building,
274 Samuel Street,
Masjid Bander,
Mumbai- 400 003.

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **Gemstone Investments Limited** and **Sharex Dynamic (India) Pvt. Ltd.**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **30th June, 2014.**

N.V. & Associates

Practising Company Secretary



Nisha Verma

(Proprietor)

C.P. No.: 9037

M. No.: 24487

Nisha Verma

Date: 26th July, 2014

Place: Mumbai

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	30 th June, 2014					
2.	ISIN	INE503D01027					
3.	Face Value	Re. 1 /- each					
4.	Name of the Company	Gemstone Investments Limited					
5.	Registered Office of the Company	Room No. 105, 1 st Floor, Shradhanand Building, 274 Samuel Street, Masjid Bander, Mumbai - 400 003.					
6.	Correspondence Address	Same as above					
7.	Telephone & Fax No	: 022-65102060					
8.	Email Address	: gemstoneltd@gmail.com					
9.	Name of the Stock Exchange where the Company's securities are listed	: BSE Limited (Bombay Stock Exchange)					
		Number of Shares	% of total Issued Capital				
10.	Issued Capital	74750000	100%				
11.	Listed Capital (Exchange wise) (as per Company records)	74750000	100%				
12.	Held in Dematerialized form in CDSL	56948497	76.19				
13.	Held in Dematerialized form in NSDL	16958653	22.69				
14.	Physical	842850	1.13				
15.	Total No. of Shares (12+13+14)	74750000	100.00				
16.	Reasons for difference, if any between (10&11), (10&15), (11&15)	No Difference					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
***	Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
-	-	-	-	-	-	-	-
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).							
18.	Register of Members is updated (Yes/No)					Yes	
	If not updated up to which date					Not Applicable	
19.	Reference of previous quarter with regards to excess dematerialized shares if any					NIL	
20.	Has the Company resolved the matter in point No. 19 above in the current quarter?					Not Applicable	



	If not reason why?	
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
Total No. of Demat request	No. of Requests	No. of Shares
Confirmed after 21 days	NIL	NIL
Pending for more than 21 days	NIL	NIL
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	Mr. Anant Palan Tel no: 022-65102060
23.	Name, Address, Tel & Reg. No. of PCS	N. V. & Associates Nisha Verma (Proprietor) C.P. No.: 9037 Membership No.: 24487 Address: D6, 1st Floor, Plot No. 35, Ashirwad Society, Opp. Bank of Baroda, Gorai 1, Borivali (West), Mumbai - 400092. Email Id : nisha.sda@gmail.com
24.	Appointment of common agency for share registry work. If yes, name & address:	: Yes Sharex Dynamic (India) Pvt. Ltd. Unit-1, Luthra Ind. Premises, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai- 400 072.
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	NIL

N.V. & Associates

Practicing Company Secretary



Nisha R. Verma

Nisha Verma

C.P. No.: 9037

M. No.: 24487

Date: 26th July, 2014

Place: Mumbai